



Weekly Market Report

January 11, 2021

Watch out! Important updates on these items.

Freight Rates—Rate are still high due to the disruptions of shipping schedules from the holiday. We should start to see rates stabilize in the next few weeks as inbound and outbound lanes start to ship on their normal schedules once again.

Avocados: Pricing on all sizes and grades will be higher next week; primarily due to increased demand. Will likely be this way through Super Bowl.

- **Asparagus:** Markets remain very high as supplies from Peru are very limited and Mexico is Slow to start new region.
- **Bananas:** Supplies for near future will be short due to damage from two consecutive hurricanes that hit Central America. Shippers are enacting Act of God, and surcharges will be imposed. Expect higher pricing and potential gaps in supply on all 40lb bananas and foodservice packs—Chef 10lb and petites. **Plantains** remain steady at this time but may be impacted in the future as well.
- **Beans:** Markets remain escalated. Quality is only fair. Snipped prices remain escalated. **French Bean** markets remain elevated as supplies are very limited.
- **Corn:** Markets remain high with very limited supplies. This will last another week or two.
- **Herbs:** Colombian Basil farms having supply issues due to heavy rain. Expected improvement in the next 7-10 days.
- **Peppers:** **Green** markets are steady. **Red Peppers** production light due to cooler temps, and transition. Supplies very light. Pricing higher. **Yellow pepper** supplies are gapping due to cool temps out West. Likely will see supply gaps and much higher pricing. **Mini Sweets** supplies are improving; pricing lower next week.
- **Pineapples:** Volume will be significantly shorter for the next 2 to 3 weeks. Especially on 6 ct. Pricing will be higher next week.
- **Strawberries:** Cold weather in FL and Mexico has led to severe shortages; markets much higher. **Stem Berries available with pre-order.**



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NOTABLE UPDATES

VEGETABLES

Arugula: Markets are steady and Quality is expected to be better this week.

Baby Kale: Markets are steady and quality is improving.

Baby Lettuce: Baby lettuces are available. **Frisee is extremely limited. We have very little coming for the week.**

Baby Spinach: Markets are steady and quality is improving.

Baby Squash: Baby zucchini is available. **Sunburst and Green Patty Pan are extremely limited or not available.**

Baby Veg: Supplies are steady on all.

Broccoli: Markets are steady.

Broccoli/Cauliflower Florets: Markets are steady on Broccoli but **Cauliflower prices will be escalated.**

Broccolini: Markets are steady.

Brussels Sprouts: Markets starting to ease with decreased demand.

Cabbage: Markets are higher.

Carrots: Markets are slightly lower as Canadian production has started.

Cauliflower: Markets are slightly lower with improved supplies.

Celery: **Markets are much higher as cold weather has damaged the crop.**

Chives: Israeli Chives now available; expected to be until June of next year.

Cilantro: Markets are steady.

Citrus: Florida juice oranges are in stock; **ORA13**. FL grapefruit is now in stock.

Cucumbers: Markets are steady. European cucumber markets are steady.

Dairy: Cheese market has been increasing week over week, and this week looks like it may close up quite a bit more than recent weeks. Butter, egg and milk markets all flat

Eggplant: Markets are slightly higher.

Garlic: **Markets are higher on peeled garlic.**

Ginger: Markets are steady.

Greens: Markets steady.

Green Onions: Markets are slightly higher.

Iceberg Lettuce: Markets are higher.

Leaf Items: Markets are steady on green leaf but higher on red.

Onions: Red, Yellow markets slightly higher as Canadian supplies finish up. **White Onion** prices steady. **Sweet onions** are steady.

Peas: Sno and Snap Peas are steady.

Potatoes: New crop Norkotah and Burbank **russet potato** markets are steady. **Red** and **Yukons** are steady. **Sweet Potato** prices are steady for this week.

Romaine: Markets are higher.

Salad Mixes: Markets are steady. Chopped romaine quality has improved.

Spring Mix: Markets are steady and Quality is fair. A lot of moisture in all arrivals shortening shelf life.

Squash: Markets are higher.



We make it **happen**.

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FRUITS

Apples & Pears: Apple markets steady; pear markets remain higher.

Blackberries: Markets are steady.

Blueberries: Markets are steady.

Cantaloupe: Markets are higher as rains in the growing regions have slowed production.

Grapes: Markets are steady.

Honeydew: Markets are steady for now but expected to go higher in the coming weeks.

Lemons: Lemon markets are slightly higher as the Mexican season winds down.

Limes: Heavy rain this week affected import volumes; pricing is slightly elevated. Should be similar through Jan.

Mango: Markets are steady.

Oranges: Oranges are steady. FL juice oranges in stock: **ORA13**. FL grapefruit now in stock. Clementines from CA—**TAN15** for 10/3lb, **TAN05** for 5lb gift boxes.

Raspberries: Markets are slightly higher.

Stone Fruit: Light supplies of peaches, nectarines, plums and cherries are arriving from South America.

Watermelon: Markets are slightly higher as we head in a transition of growing areas. Quality has been fair.

TOMATOES

Tomatoes, rounds/romas: The round tomato market will be stronger this week as supply is limited in both FL and Mexico. The larger sizes are increasingly hard to get; will continue to see a premium. Roma markets are also impacted in the same way as rounds in both FL and Mexico. Supply has been choppy, leading to higher costs across the board.

Grape & Cherry: Markets steady.