



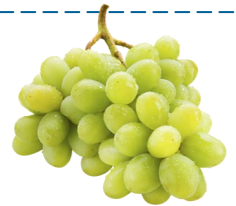
Weekly Market Report

June 12, 2017

Check our **Homegrown Hub** Local Report for new items throughout the season!

What's New?

- ◇ **Local Asparagus** is finished.
- ◇ **California Cherries** are now in stock!



Watch out! Important updates on these items.

- **Apples & Pears** — Pears from Washington state are just about finished; prices are high. Granny Smith apple supplies are drying up; prices up.
- **Beans:** Bushel green bean prices are much higher as supplies are very limited due to heavy rains. French beans are slightly higher.
- **Brussels Sprouts** — Prices remain high with very light supplies.
- **Celery** — Prices are coming down. Salinas has started which will help to relieve the shortage.
- **Citrus** — **Lemon** supplies are critically short; prices continue to climb. Quality will be fair at best with scarring on most fruit. Size substitutions will happen to avoid shortages. **Navel** season is over. All oranges will be **Valencia** this week; imported Navels should be available soon. Prices will remain high as Valencia crop is down 25%.
- **Eggplant** — Markets are higher as Mexico and FL are finished and GE is slow to start.
- **Garlic** — Prices remain high. CA still looks to be limited for the next few weeks.
- **Iceberg Lettuce** — Prices up with good quality.
- **Peas** — Markets remain high on both Sugar Snaps and Snow Peas. The rainy season in Guatemala has affected supplies are Peru is slow to start.
- **Potatoes** — Idaho potato prices keep creeping higher on large sizes (40-70ct). These large sizes will be in short supply for the rest of the storage deal.
- **Squash:** GE has been hit with weather issues all week. NC is also facing challenges. Prices are higher. NJ and VA will have limited availability. Hard-shell squashes will be coming from Mexico; markets are higher.



We make it **happen**.

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NOTABLE UPDATES

VEGETABLES

Asparagus: Supplies from Peru have improved but markets are slightly lower.

Broccoli: Supplies have improved

Corn — GA production has finally improved and prices are slightly lower.

Cucumbers: Markets on field grown product are steady. **Hot House Cucumbers** are much higher.

Leaf Items: Steady pricing and good quality.

Peppers: **Green** are steady. **Red** pepper prices are steady. Hot house peppers prices are steady.

Spring Mix, Arugula and Baby Spinach: Good supplies on all **baby kale**. Still seeing moisture on

Spring Mix. Baby Spinach is back in good supply. **Baby Arugula** is back in good supply.

TOMATOES



Tomatoes, rounds: Supplies on both small and large rounds have stabilized. Product is available in SC and GE. Markets have come down but still remain elevated due to supply levels.

Roma: Mexican Roma prices have increased in last few days as result of higher demand in Mexico; larger fruit has limited supply. FL prices continue to decline; supply is spotty until GE and SC are in full production.

Grape and Cherry: markets are both down as supplies are more than adequate. Quality is good and should remain that way through SC growing region.

Green: Hot House grown product. Supplies and prices should remain steady.

We have several codes available on **ORGANIC TOMATOES. Roma, Cherry, Clusters, 15lb beefs, and 20lb two layers.** These are mostly being sourced from Mexico right now. Org Cherry tomatoes seem to be more limited this week. Grape product in house is from Florida.



Hummingbird Farms has started. Check out the Local Report to see availability!



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NOTABLE UPDATES

FRUITS

Avocados: CA & MX supplies are stable. Pricing is off slightly. CA production hitting peak now; volume will begin to decline. Mexico is still somewhat limiting export to ensure old crop fruit will last until Loca crop starts in July; it's still anticipated that markets in July and August could prove to be very active markets as CA finishing up and Mexican Flora Local crop will be light. Peru: Fruit is now plentiful; quality is early season and doesn't have same oil content or taste of MX and CA product. Import volumes will peak in June and July and pricing continues to be aggressive.

Bananas — Plantain markets are higher for this week due to supply issues. Bananas remain steady. We are offering two Organic banana codes now: **Green and Turn.**

Berries: Prices steady; quality good with large sizing. **Raspberries** lower. **Blackberry** prices are steady.

Blueberry prices remain elevated but we are seeing some improvement.

Grapes: Mexico has finally started with better volume and prices are lower. CA slow to start; we could see markets rebound next week.

Melons: **Cantaloupe** markets are higher as all demand has shifted out west. **Honeydew** markets are higher as Mexico starts to decline on production and CA desert area slow to start. **Watermelon** prices are steady.

Stone Fruit: CA **Cherries** are now in stock. Washington Cherries should be in next week. Red and Black **Plums** from CA now in stock. CA **Peaches** and **Nectarines** are in stock. *GE and SC have not started peaches yet due to early crop loss from a late freeze.*

Strawberries: Prices steady. Quality has been very nice with very large sizing.



NO CHANGES

Cabbage: Supplies and prices are steady.

Cauliflower: Prices steady with good supplies.

Limes: Markets are steady.

Mango: Markets are steady.

Onions: Markets are a little firmer this week.

Pineapples: Markets are steady.

